

Detach and Return to: PaineVidCbr
NEW ALCOBURY COPY

TRADITIONAL IRA APPLICATION AND ADOPTION AGREEMENT

041200-12511
FOR PAIRWEEDER USE

Type of Traditional IRA being established:
☐ Contributory IRA (I) ☐ Noncontributory IRA (II) ☒ SEP IRA (IS) ☐ SIMPLE IRA (IV)

Account Holder:
 Name: Gerard Muro Date of Birth: 07/5/40 Social Security Number: 631-673-9383
 Address: 41 Harbor Hill Drive City: Lloyd Harbor, NY 11743 Country: USA
 Employer: Micom Group Inc Title: CEO Phone: 631-425-1146
 Signature: [Signature] Date: 07/27/40

Check one: ☒ I am not currently married. ☐ I am currently married.
 If married, check one: ☐ I am the sole owner of this IRA. ☐ I am a co-owner of this IRA.
 If co-owner, check one: ☐ I am the primary owner. ☐ I am the secondary owner.

Check one: ☒ I am not currently married. ☐ I am currently married.
 If married, check one: ☐ I am the sole owner of this IRA. ☐ I am a co-owner of this IRA.
 If co-owner, check one: ☐ I am the primary owner. ☐ I am the secondary owner.

ACCTN. HOLDER'S FINANCIAL INFORMATION AND INVESTMENT OBJECTIVES

Net Worth (before and after taxes):
 Before taxes: \$1,000,000
 After taxes: \$800,000

Investment Experience:
 Years of experience: 10
 Types of investments: Stocks, Bonds, Options

Investment Objectives:
 Primary: ☒ Growth Income ☐ Capital Appreciation ☐ Current Income and Capital Appreciation
 Secondary: ☐ Conservative ☐ Moderate ☐ Aggressive Speculation

Risk Profile:
 Select a Primary and a Secondary:
 Primary: ☒ Conservative ☐ Moderate ☐ Aggressive Speculation
 Secondary: ☐ Conservative ☐ Moderate ☐ Aggressive Speculation

DESIGNATION OF BENEFICIARIES

Do not complete this section if you are naming a trust or other non-individual beneficiary. If you are naming a trust or other non-individual beneficiary, you must use the Designation/Change of Beneficiary (Form PAIR-100) form.

I, Primary Beneficiary Designation: I designate the following individual(s) as Primary Beneficiary(ies) of the assets in the IRA estate. If with this designation agreement, I designate a beneficiary, I agree that I will not change the beneficiary designation without written notice to the Plan Administrator.

Beneficiary Name: Gerard Muro % of Distribution: 100 Relationship: Self Date of Birth: 07/27/40 Social Security Number: 631-673-9383

II. Contingent Beneficiary Designation: If my Primary Beneficiary does not survive me, I designate the following individual(s) as Contingent Beneficiary(ies) of the assets in the IRA estate. If with this designation agreement, I designate a beneficiary, I agree that I will not change the beneficiary designation without written notice to the Plan Administrator.

Beneficiary Name: Gerard Muro % of Distribution: 100 Relationship: Self Date of Birth: 07/27/40 Social Security Number: 631-673-9383

IV. Spouse's Agreement: If you are not named as Primary Beneficiary of the IRA, you must sign this agreement. If you are named as Primary Beneficiary of the IRA, you must sign this agreement. If you are named as Primary Beneficiary of the IRA, you must sign this agreement. If you are named as Primary Beneficiary of the IRA, you must sign this agreement.

Spouse's Name: Gerard Muro Date of Birth: 07/27/40 Social Security Number: 631-673-9383

CHECK AGREEMENT

I hereby certify that I have read and understand the terms of the IRA and agree to the terms of the IRA. I agree to the terms of the IRA. I agree to the terms of the IRA. I agree to the terms of the IRA.

Signature: [Signature] Date: 07/27/40

